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June 15, 2026

Via E-Filing

Matthew L. Homsher, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

**Re: Docket No. A-2025-3056888
Joint Application of SDC GP Manager, LLC, SDC Capital Partners GP LLC, and
SQF, LLC for Approval of a General Rule Transaction Involving a Corporate
Restructuring**

SECOND NOTICE OF CONSUMMATION

Dear Secretary Homsher:

On February 12, 2026, SQF, LLC ("SQF") notified the Commission that the interposition of a new intermediate ownership structure between the ultimate controlling parties in SDC DIOF I GP, LLC ("SDC Fund I GP"), the general partner of SDC Digital Infrastructure Opportunity Fund I, LP, the investment fund that indirectly holds the equity interests in SQF, and SDC Fund I GP, as described in the above-referenced Joint Application, was completed on January 29, 2026. The February 12 Notice of Consummation also stated that the insertion of multiple intermediate holding companies as direct and indirect owners of SQF, as also described in the above-referenced Joint Application, had not yet closed.

By this present letter, SQF notifies the Commission that the insertion of multiple intermediate holding companies as direct and indirect owners of SQF has now closed as of June 11, 2026.

Should you have any questions concerning this submission, please contact my colleague Joshua M. Bobeck at joshua.bobeck@morganlewis.com.

Respectfully submitted,

/s/ Catherine G. Vasudevan

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