

**ECKERT**  
**S E A M A N S**  
ATTORNEYS AT LAW

Eckert Seamans Cherin & Mellott, LLC  
213 Market Street  
8<sup>th</sup> Floor  
Harrisburg, PA 17101

TEL: 717 237 6000  
FAX: 717 237 6019

Sarah C. Stoner, Esq.  
717.237.6026  
sstoner@eckertseamans.com

**DATE OF DEPOSIT**

June 15, 2026

**JUN 15 2026**

**Via FedEx**

Matthew L. Homsher, Secretary  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street  
Harrisburg, PA 17120

PA PUBLIC UTILITY COMMISSION  
SECRETARY'S BUREAU

Re: Joint Application of Fidium Holdings, LLC; Consolidated Communications of Pennsylvania Company, LLC; Fidium Enterprise Services, LLC d/b/a Consolidated Communications – CC d/b/a Fidium; and Fidium Intermediate Holdings LLC  
Docket No. A-2026-3061279 and A-2026-3061281

Dear Secretary Homsher:

On behalf of Fidium Holdings, LLC (f/k/a as Consolidated Communications Holdings Inc.) (“Fidium Holdings”); Consolidated Communications of Pennsylvania Company, LLC (“CCPA”); Fidium Enterprise Services, LLC d/b/a Consolidated Communications – CC d/b/a Fidium (“Fidium-Enterprise”) (CCPA and Fidium-Enterprise collectively, the “Licensees”); and Fidium Intermediate Holdings LLC (“Fidium Intermediate”) collectively, the (“Applicants”), enclosed for filing please find responses to Staff Data Requests (TUS 1), with regard to the above-referenced matter.

Please note that the **confidential** Attachments to Staff Inquiry 2 and 11 are being provided in a separate sealed envelope. A verification attesting to the truthfulness of facts set forth in the responses is enclosed.

If you have any questions regarding this filing, please contact me at 717.237.6026 or at [sstoner@eckertseamans.com](mailto:sstoner@eckertseamans.com).

Sincerely,

*Sarah C. Stoner*

Sarah C. Stoner

SCS/dmc

Enclosures

cc: Cert. of Service w/enc.  
Bambi Reese, BTUS ([bamreese@pa.gov](mailto:bamreese@pa.gov))

**Responses of Fidium Holdings, CCPA, Fidium-Enterprise and Fidium Intermediate to  
Staff Inquiries for Review of Transactions  
Under 52 Pa. Code §§ 63.321-63.325  
Docket Nos. A-2026-3061279 and A-2026-3061281**

- 1. Identify the ultimate parent of each party to the transaction and the valuation of each.**

**Response:**

The ultimate parent of Fidium Holdings, LLC ("Fidium Holdings"); Consolidated Communications of Pennsylvania Company, LLC ("CCPA"); Fidium Enterprise Services, LLC d/b/a Consolidated Communications – CC d/b/a Fidium ("Fidium-Enterprise") (CCPA and Fidium-Enterprise collectively, the "Licensees"); and Fidium Intermediate Holdings LLC ("Fidium Intermediate") (Fidium Intermediate, Fidium Holdings, and Licensees collectively, the "Applicants") is Condor Holdings LLC ("Condor"). Condor is a direct wholly owned subsidiary of Searchlight III CVL, LLC ("Searchlight III CVL"). Investment funds affiliated with Searchlight Capital Partners, L.P. ("Searchlight") hold a majority equity interest in Searchlight III CVL, and investment vehicles affiliated with British Columbia Investment Management Corporation ("BCI"), a corporation incorporated pursuant to the Public Sector Pension Plans Act (British Columbia), hold an indirect minority equity interest in Condor. Searchlight is a global private equity investment company with approximately \$17 billion in assets under management. BCI is an institutional investor with approximately C\$295 billion (\$US 211.49) in gross assets under management.

Response provided by: Garrett Van Osdell (Applicants), Chief Legal Officer and Corporate Secretary, Fidium Holdings, LLC

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- 2. Identify the Pennsylvania jurisdictional revenue of each party to the transaction and its Pennsylvania proportion of total revenue.**

**Response:**

For jurisdictional revenues of the Applicants, please see **Confidential** Attachment to Staff Inquiry 2, Attachment 1. Fidium Intermediate does not have any Pennsylvania revenue.

Response provided by: Garrett Van Osdell (Applicants), Chief Legal Officer and Corporate Secretary, Fidium Holdings, LLC

Date: June 15, 2026

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- 3. Affirm that the transaction has not already taken place (i.e. is not *Nunc Pro Tunc* in nature) and that the transaction will not be consummated prior to receiving Commission approval. If not included in the filing, provide the known or anticipated transaction closing date.**

**Response:**

The *Pro Forma* Transaction has not yet been consummated and will not be consummated prior to receiving Commission approval. The Applicants expect to close the *Pro Forma* Transaction by the third quarter of 2026, or as soon as reasonably practicable following receipt of all required regulatory approvals.

Response provided by: Garrett Van Osdell (Applicants), Chief Legal Officer and Corporate Secretary, Fidium Holdings, LLC

Date: June 15, 2026

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- 4. Identify all jurisdictions where this or a related transaction has been filed and where approval is being sought. Provide the status of each filing. While pending in Pennsylvania, identify any jurisdiction that acts on the transaction and describe the action taken. Provide updates as necessary.**

**Response:**

Applicants have filed requests for approval with the following state and federal agencies and commissions:

- California Public Utilities Commission – Pending
- Colorado Public Utilities Commission – Approved
- Illinois Commerce Commission – Pending
- New York Public Service Commission – Pending
- Texas Public Utility Commission – Approved
- Vermont Public Utility Commission – Pending

The Applicants confirm that they will update the Commission of any jurisdiction that acts on the *Pro Forma* Transaction and describe the action taken.

Response provided by: Garrett Van Osdell (Applicants), Chief Legal Officer and Corporate Secretary, Fidium Holdings, LLC

Date: June 15, 2026

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- 5. If any conditions are under consideration, imposed, or agreed to in any jurisdiction in which this or a related transaction is pending, please update the filing to include that information as it occurs.**

**Response:**

There are currently no conditions under consideration, imposed, or agreed to in any jurisdiction in which the *Pro Forma* Transaction is pending. Applicants agree to update the filing if any such conditions are imposed or agreed to in the future.

Response provided by: Garrett Van Osdell (Applicants), Chief Legal Officer and Corporate Secretary, Fidium Holdings, LLC

Date: June 15, 2026

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- 6. Identify all Pennsylvania-specific impacts known, anticipated, or considered that will or may result in any fashion from the transaction.**

**Response:**

The Applicants do not anticipate any Pennsylvania-specific impacts will result in any fashion from the *Pro Forma* Transaction.

Response provided by: Garrett Van Osdell (Applicants), Chief Legal Officer and Corporate Secretary, Fidium Holdings, LLC

Date: June 15, 2026

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- 7. If synergies as to scope or scale, or merger savings, are posed as a substantial public benefit overall, identify each anticipated synergy and/or savings. Identify the financial or other value of those synergies and/or savings and explain how such value as calculated.**

**Response:**

No synergies as to scope or scale, or merger savings are expected in connection with the *Pro Forma* Transaction.

Response provided by: Garrett Van Osdell (Applicants), Chief Legal Officer and Corporate Secretary, Fidium Holdings, LLC

Date: June 15, 2026

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- 8. Identify whether any of the anticipated benefits of the transaction are expected to arise from the loss or potential loss of Pennsylvania jobs, tax revenues, facilities, or downsizing, or consolidation that affects Pennsylvania, or any other impact in Pennsylvania.**

**Response:**

Applicants do not expect the *Pro Forma* Transaction to result in the loss of Pennsylvania-based jobs, tax revenues, facilities, downsizing, or consolidation and do not expect any negative impact in any state including Pennsylvania.

Response provided by: Garrett Van Osdell (Applicants), Chief Legal Officer and Corporate Secretary, Fidium Holdings, LLC

Date: June 15, 2026

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**9. Identify the location and number of any employees, offices, or facilities of each party to the transaction that are located in Pennsylvania.**

**Response:**

The following are the locations and number of employees in Pennsylvania:

Fidium Holdings:

Pittsburgh, PA – 1  
Gibsonia, PA – 90  
Bentleyville, PA – 1

Response provided by: Garrett Van Osdell (Applicants), Chief Legal Officer and Corporate Secretary, Fidium Holdings, LLC

Date: June 15, 2026

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- 10. Identify any functions, operations, or activities of any nature currently performed in or affecting Pennsylvania that may be impacted as a result of the transaction. Specifically, identify any operations that will be eliminated and any impact on Pennsylvania employment.**

**Response:**

The Applicants do not expect that any functions, operations, or activities currently performed in or affecting Pennsylvania will be impacted as a result of the *Pro Forma* Transaction. There are no plans to eliminate operations or reduce Pennsylvania employment in connection with the *Pro Forma* Transaction.

Response provided by: Garrett Van Osdell (Applicants), Chief Legal Officer and Corporate Secretary, Fidium Holdings, LLC

Date: June 15, 2026

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**11. Identify the number of Pennsylvania customers served by each party to the transaction.**

**Response:**

Please see **Confidential** Attachment to Staff Inquiry 11, Attachment 1 that identifies the number of Pennsylvania access lines served as of May 31, 2026.

Response provided by: Garrett Van Osdell (Applicants), Chief Legal Officer and Corporate Secretary, Fidium Holdings, LLC

Date: June 15, 2026

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Staff Inquiries for Review of Transactions  
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**12. Identify all service markets (e.g., local exchange market, special access market) in Pennsylvania in which each party to the transaction or any affiliates participate.**

**Response:**

CCPA participates in the special access market, switched access market, and local exchange market. Fidium Enterprise participates in the local exchange market, broadband market, and special access market.

Response provided by: Garrett Van Osdell (Applicants), Chief Legal Officer and Corporate Secretary, Fidium Holdings, LLC

Date: June 15, 2026

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**13. Identify all geographic areas in Pennsylvania in which the Applicant(s), affiliates, or  
any other entities affected by the transaction offer services.**

**Response:**

CCPA offers services in the Bentleyville, Cooperstown, Criders Corners, Curtisville, Freeport, Gibsonia, Marianna, Mars, Saxonburg, Scenery Hill, and Wexford Exchanges.

Fidium-Enterprise offers services in the following wire centers:

ALIQUIPPA	ERIE	MT PLEASANT
AMBRIDGE	EVANS CITY	NEW CASTLE
BADEN	FAIRCHANCE	NEW FLORENCE
BEAVER FALLS	FARMINGTON	NEW KENSINGTON
BELLEVUE	FAYETTE CITY	NIXON
BELLE VERNON	FINLEYVILLE	OAKDALE
BETHEL PARK	FOX CHAPEL	OAKMONT
BLACKLICK	GREENSBURG	PARKER
BLAIRSVILLE	GLENSHAW	PENN HILLS
BRADDOCK	GLEN WILLARD	PERRYOPOLIS
BRADFORD	GROVE CITY	PERRYSVILLE
BRIDGEVILLE	GREENVILLE	PETROLIA
BROWNSVILLE	HARRISVILLE	PITTSBURGH
BURGETTSTOWN	HERMINE	PLEASANT HILLS
BUTLER	HOMER CITY	PRINCETON
CALIFORNIA	IMPERIAL	PROSPECT
CANONSBURG	INDIANA	PT MANOR
CARNEGIE	IRWIN	ROCHESTER
CHARLEROI	JEANETTE	SALTSBURG
CHICORA	LATROBE	SCOTTDALE
CLARION	LIGONIER	SEWICKLEY
CLAIRTON	MARCHAND	SHARON
CLAYSVILLE	MARION CENTER	SHARPSBURG
CONNELLSVILLE	MASONTOWN	SLIPPERY ROCK
CONNOQUENESSING	MCDONALD	SMITHFIELD
CORAOPOLIS	MCKEESPORT	SPRINGDALE
CRAFTON	MCCLELLANDTOWN	TARENTUM
DERRY	MCMURRAY	TURTLE CREEK
DONORA	MERCER	UNIONTOWN
DORMONT	MERIDIAN	VANDERGRIFT
DORSEYVILLE	MIDLAND	WASHINGTON
EAST LIBERTY	MONESSEN	WEST NEWTON
ELIZABETH	MONONGAHELA	YOUNGWOOD
ELLWOOD CITY	MONROEVILLE	ZELIENOPLE

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Response provided by: Garrett Van Osdell (Applicants), Chief Legal Officer and Corporate  
Secretary, Fidium Holdings, LLC

Date: June 15, 2026

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- 14. Identify any and all unaffiliated providers offering the same or competitive services as those of the Applicant(s) in the same geographic locales within Pennsylvania. Reference to all certificated carriers on file at the Commission will not be considered an acceptable or complete response.**

**Response:**

To the Applicants' knowledge, the list below represents the service providers with whom it competes in Pennsylvania.

Armstrong Cable, AT&T, Bandwidth.com, Brightspeed, Breezeline, Cogent, Comcast, Indigital, Sinch, Lumen, Peerless Network, Inc., Segra, TDS Metrocom, Salsgiver, T-Mobile, Verizon, Zayo and Uniti/Windstream.

Response provided by: Garrett Van Osdell (Applicants), Chief Legal Officer and Corporate Secretary, Fidium Holdings, LLC

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**15. If the transaction is pending before the Federal Communications Commission (FCC), the U.S. Department of Justice (DOJ), or any other federal agency, please provide unexpurgated copies of responses provided to the FCC, DOJ, or other staff inquiries and data requests.**

**Response:**

The *Pro Forma* Transaction is not pending before the U.S. Department of Justice, FCC or any other federal agency as no such filing is required under federal law.

Response provided by: Garrett Van Osdell (Applicants), Chief Legal Officer and Corporate Secretary, Fidium Holdings, LLC

Date: June 15, 2026

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Staff Inquiries for Review of Transactions  
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**16. While the transaction remains pending before the Commission, provide updates to the status of the transaction or of any changes to the application at the federal level as soon as they occur.**

**Response:**

The Applicants confirm that they will provide updates to the status of the *Pro Forma* Transaction as they occur.

Response provided by: Garrett Van Osdell (Applicants), Chief Legal Officer and Corporate Secretary, Fidium Holdings, LLC

Date: June 15, 2026

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Docket Nos. A-2026-3061279 and A-2026-3061281**

**17. If the proposed transaction involves a foreign interest, describe in detail why state regulatory action on the proposed transaction would not be adverse to national security while DOJ approval remains pending.**

**Response:**

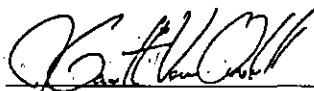
The *Pro Forma* Transaction does not involve a foreign interest.

Response provided by: Garrett Van Osdell (Applicants), Chief Legal Officer and Corporate Secretary, Fidium Holdings, LLC

Date: June 15, 2026

**VERIFICATION**

I, Garrett Van Osdell, state that I am the Chief Legal Officer and Corporate Secretary of Fidium Holdings, LLC (the "Company"); that I am authorized to make this Verification on behalf of the Company and the Licensees; that the facts set forth above are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).



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Garrett Van Osdell  
Chief Legal Officer and Corporate Secretary  
Fidium Holdings, LLC

Dated: June 15, 2026

**DATE OF DEPOSIT**

**JUN 15 2026**

**PA PUBLIC UTILITY COMMISSION  
SECRETARY'S BUREAU**

**CERTIFICATE OF SERVICE**

I hereby certify that this day I served a copy of the foregoing Responses to Staff Data Requests upon the persons listed below in the manner indicated in accordance with the requirements of 52 Pa. Code Section 1.54.

**Via Email**

Joel H. Cheskis, Esq.  
Katherine "Katie" Kennedy, Esq.  
Office of Consumer Advocate  
Forum Place  
555 Walnut Street, 5th Floor  
Harrisburg, PA 17101  
[jcheskis@paoca.org](mailto:jcheskis@paoca.org)  
[kkennedy@paoca.org](mailto:kkennedy@paoca.org)

Date: June 15, 2026

*Sarah C. Stoner*

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Sarah C. Stoner, Esq.

