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June 18, 2026

VIA eFILING

Matthew Homsher, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

Re: Petition of PECO Energy Company for Approval of Its Default Service Program for the Period from June 1, 2025 through May 31, 2029
Docket No. P-2024-3046008

Dear Secretary Homsher:

PECO Energy Company (“PECO” or the “Company”) is filing this letter to provide an update with respect to the long-term solar procurements conducted pursuant to the Joint Petition for Non-Unanimous Settlement (“Settlement”) approved by the Pennsylvania Public Utility Commission (the “Commission”) in its Opinion and Order entered November 7, 2024 (“Order”) in the above-captioned docket approving PECO’s sixth default service program (“DSP VI”).

Under the Settlement, PECO agreed to solicit up to 25 megawatts (“MW”) of long-term contracts for energy, capacity, and alternative energy credits (“AECs”) from one or more new solar facilities in Pennsylvania to serve a portion of its residential default service load. If the procurement did not result in a total contracted capacity of 25 MW (DC), PECO agreed to conduct a second procurement within six to twelve months of the first procurement. The Settlement provided that the winning project(s) will be selected through a competitive procurement process administered and overseen by NERA Economic Consulting (“NERA”), the Independent Evaluator approved by the Commission for DSP VI and all prior PECO default service procurements.¹ PECO’s Request for Proposals for its

¹ See Settlement, ¶¶ 18 & 21-25.

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long-term solar procurement (“Solar RFP”) was approved by Secretarial Letter issued on February 3, 2025.

On April 1, 2025, PECO issued the Commission-approved Solar RFP, and NERA conducted the procurement in accordance with the Solar RFP procedures. NERA subsequently advised PECO that, although bidder interest was significant, no formal Prequalification Applications were submitted and the procurement was therefore unsuccessful. PECO informed the Commission of the results of this first procurement by letter on July 24, 2025.

Because the first procurement did not result in any contracted capacity, PECO issued a second Solar RFP on October 21, 2025, and NERA conducted that procurement in accordance with the Solar RFP procedures. NERA subsequently informed PECO that multiple bidders had successfully completed the Prequalification Application but those bidders ultimately elected not to proceed further in the process and did not submit any proposals.

Under the contingency plan approved for the Solar RFP, PECO is not required to conduct a third procurement if the targeted capacity is not contracted in the first and second procurements.² Because the second procurement also did not result in contracts for the targeted 25 MW (DC) of capacity, PECO will continue to obtain the supply necessary to serve the portion of residential load that would have been served through the solar procurement using spot purchases, as it does today.

As indicated on the attached Certificate of Service, copies of this letter have been served upon all parties of record in PECO’s DSP VI proceeding.

If you have any questions, please do not hesitate to contact me.

Very truly yours,



Kenneth M. Kulak

c: Per Certificate of Service

² See Settlement, ¶ 39.

**BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

PETITION OF PECO ENERGY :
COMPANY FOR APPROVAL OF ITS :
DEFAULT SERVICE PROGRAM FOR : **Docket No. P-2024-3046008**
THE PERIOD FROM JUNE 1, 2025 :
THROUGH MAY 31, 2029 :

CERTIFICATE OF SERVICE

I hereby certify and affirm that I have this day served a copy of the foregoing **Letter** on the following persons in the manner specified in accordance with the requirements of 52 Pa. Code § 1.54:

VIA ELECTRONIC MAIL

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Dated: June 18, 2026

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