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June 26, 2026

VIA OVERNIGHT DELIVERY

DATE OF DEPOSIT

Matthew L. Homsher, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

JUN 26 2026

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

Re: Sustainable Energy Fund; Notice of New Directors
Docket No. ~~M-00031715F0003~~

M-2023-3041567

Dear Secretary Homsher:

Attached for filing you will find The Sustainable Energy Fund's ("SEF") notification of new board members, Judith Cassel and Garrett Powell, as Directors on the Sustainable Energy Fund Board. Please return a time-stamped copy in the self-addressed stamped envelope provided.

If you have any questions regarding this filing, please contact the undersigned.

Very truly yours,

*Counsel for The Sustainable Energy Fund of Central
Eastern Pennsylvania*

MRB/jld
Enclosures



June 15, 2026

Ms. Rosemary Chiavetta
Secretary
PA Public Utility Commission
400 North Street, Keystone Building
Harrisburg, PA 17105-3265

Re: Board of Directors Replacement – Sustainable Energy Fund - Docket # M-00031715 F0003

Dear Ms. Chiavetta:

The Regenerative Energy Initiative Board of Directors has appointed Ms. Cassel and Mr. Powell as Directors. Their resumes are attached.

The recruitment process was performed according to the Pa. Sustainable Energy Board Best Practice for Nomination, Election, and Approval of Directors. The initial pool was presented to the Board of Directors. The collection of resumes included four candidates. The Board of Directors reviewed the candidates' credentials and narrowed them down to the three candidates scheduled for interviews. The Board appointed a Nominating Committee to conduct the interviews.

Mr. Powell and Ms. Cassel will replace Ms. Rothman and Mr. Pappas, whose term expired in 2025. As with all SEF Board members, Ms. Rothman and Mr. Pappas were term-limited.

In addition to Ms. Cassel's and Mr. Powell's resumes, I have included the Candidate Objective and Selection Criteria, the methodology, and a copy of the Board minutes approving Ms. Cassel and Mr. Powell to the SEF Board.

Thank you for your continued support and consideration.

Sincerely,

John M. Costlow
President

cc: Mr. Kurt Zwerko, Board Chairperson
David Edinger, PUC
Ms. Cassel
Mr. Powell

Garrett Powell

2100 Hendricks Rd
Harleysville, PA 19438
610-217-5037

garrettwpowell@gmail.com

Bucknell University
B.S. Mechanical Engineering '16
GPA 3.93/4.0

OBJECTIVE:

To contribute towards and consult on activities advancing sustainable and regenerative projects with the Sustainable Energy Fund.

RELEVANT EXPERIENCE:

Lutron Electronics, Inc.

Summer 2016 – Present

Sustainability Program Lead

Spring 2023 – Present

- Launched Lutron's Global Sustainability Program in 2023, calculating Lutron's first full Greenhouse Gas (GHG) Inventory for all relevant Scopes (1-3).
- Launched and continue to manage a customer request process to support our customers' sustainability goals and to connect internal sustainability initiatives to sales.
- Lead by influence, integrating sustainability into existing processes across the organization.
- Educate and inform departments across the organization what makes sustainability relevant and important to each of their business functions.
- Launched and continue to manage a program to engage suppliers on sustainability issues, collecting data and identifying opportunities for positive environmental impact.
- Improved the data collection and calculation methodology for Lutron's GHG Inventory each year, increasing use of primary data to increase the accuracy of Lutron's calculations.

Quality Platform Lead

Summer 2022 – Spring 2023

- Consulted on test procedures and results for new products to ensure delivery of high-quality products
- Drove product and process improvements across the organization, including travelling to manufacturing facilities.

Various Engineering Roles

Summer 2016 – Summer 2022

- Brought Agile scrum-style management to the mechanical Procurement engineering team.
- Managed campus facilities initiatives, communicating with facilities, senior level management, vendors, and employees.
- Coordinated with stakeholders across disciplines to agree on design constraints for modifications to products already shipping to customers.
- Led a small team of an existing product, ensuring high quality parts and smooth cutovers to the plant.

Overall

Summer 2016 – Present

- Founded a brainstorming program for employees to exercise innovation. Led the brainstorm and team of brainstorm leaders to ensure program continuity, enabling patent applications and other project ideas.
- Audited other teams as part of the internal ISO Auditing program for continuous improvement.

Extracurricular

Summer 2022 - 2024

- Started a Environmental Committee in my town, referring to sustainability frameworks and defining program opportunities based on Cost and GHG emission reduction opportunity.

SKILLS:

Experience with Microsoft Excel, Word, and Powerpoint, and PowerBI

Judith Cassel

jdcassel@hmslegal.com

<https://cannabislawpa.com/judith-d-cassel/>

717-703-0804

Education

Dickinson Law School – Pennsylvania State University - top 10%
Juris Doctorate - Honors in Negotiations and Russian Law

Carlisle, PA

Lebanon Valley College

MBA – Graduated Summa Cum Laude

Penn State

Bachelor of Arts – Marketing and Communications

Professional

HMS Legal f/k/a Hawke McKeon & Sniscak LLP 2010 – present

Harrisburg, PA

Managing Partner

- Represent commercial clients in complex litigation before state and federal regulatory agencies and courts, including but not limited to PA PUC, DEP, HHS, US DOL, FERC, USTIF, BMWBO, and taxing boards.
- Represent clients in entity formation, raising capital, and contract negotiations.
- Create and manage new legal practice group.
- Represent Energy clients before the PUC, DEP and FERC
- Assisted CNG, Solar, and biodiesel entities

Stevens & Lee LLP 2008 - 2010

Harrisburg, PA

- Represent commercial clients in litigation before regulatory agencies and courts.
- Represent commercial clients with capital raises, contract negotiations, and litigation.
- Assisted clients in state and federal application process to obtain major grant funding.
- Represent clients before multiple state and federal agencies.

Organizations

- Pennsylvania Bar Association – Committee Chair
- Nurse-Family Partnership, Advisory Board Member – Lancaster General Hospital
- Law & Government Institute Advisory Board – Widener University
- Penn State Dickinson – Adjunct Professor

Publications and Presentations

- *Guest Speaker on "Smart Talk" and "The Spark"*
- *Money for Municipal Authorities*, The Authority, June 2024
- *Authored articles in the Pennsylvania Lawyer and MJ Ventures*
- *The Intersection of Medical Marijuana and Employment Law* – PBA Bar (Sept. 8, 2023)
- *Global Confectionary Conference, Speaker* (April 12, 2022)
- *Pennsylvania's Medical Program Now in Jeopardy*, MJ VENTURE, Nov. 2017, at 162.
- *Widener Law Commonwealth, "Opioid Epidemic: Law and Policy" (Mar. 29, 2017).*

Awards and Interests

Division I, NCAA All-American and five-time record holder in track and field at Penn State.

Methodology

The open positions were posted on SEF's website as well as the Commission's website. After approval of the advertising copy, a multi-faceted recruitment effort by SEF ensued including regional newspapers and business journals throughout the PPL-service territory. Resumes of applicants for Board members were taken and screened for the service territory requirements. The resumes were then reviewed by the Board Nominating Committee. Each applicant was evaluated according to SEF stated objectives and criteria.

The project was completed in three phases as follows:

Phase 1: RESUME REVIEW

- The Board acting as the Nominating Committee reviewed each resume comparing it to the solicitation objective and criteria. The focus was given to SEF's three (3) Priority Areas—Financial Expertise and Technical Skill.
- Selection of interview candidates.
- Once the nominating committee selected candidates for interview SEF provided closure in one of the following forms:
 - a. Applicant called for an interview.
 - b. An applicant not called for an interview thanked for interest and notified to apply for future openings if desired.
 - c. An applicant not to be interviewed at this time, but may be considered at a later date. The application remains active for one year.

Phase 2: INTERVIEW

- Confirm residency/workplace requirement (PPL service area).
- Selected interviewed by the Nominating Committee.
- Nominating Committee reviewed interviews and the selected candidate that best fit SEF's needs.

Phase 3:

- Board appointed candidates based on the Nominating Committee's recommendation.

CONFIDENTIAL

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Candidate Interview Criteria

Objectives: Regulatory or Technical

Candidate Criteria

Priority 1

- Mission Fit
- Team
- Leadership
- Expertise
- Interview
- Ability/Desire to be Active

Priority 2

- Opinion Maker
- Community
- Overall Match
- Professional Background
- Geographic Diversity
- General Diversity

Priority 3

- Petitioner
- Non-profit Experience
- Experience with Preservation/Conservation of Natural Resources
- Possesses Needed Skill Set

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Board Meeting

**Regenerative Energy Initiative
4250 Independence Drive, Suite 100
Schnecksville, PA 18078**

Meeting Minutes

May 20, 2026

10:00 a.m.

Present:

Lynn Rothman, Board Chairperson
Kurt Zwerko, Vice Chairperson
Evan Pappas, Secretary & Treasurer (virtual)
Rudy Shankar, Board Member
Sean Ziller, Board Member
Kyle Burak, Board Member (virtual)
Tara Zrinski

Also Present

John Costlow, President
Kelly Sanders, VP Outreach & Education
Scott DeStefon, VP Investment & Development
Ted Ostrowski, CPA, J.H. Williams

Call to Order

Ms. Rothman called the meeting to order at 10:09 a.m.

Approval of February 18, 2026, Board Meeting Minutes

A motion (Ms. Rothman, Mr. Pappas)

RESOLVED *to correct the meeting minutes on the spelling of Ms. Zrinski's last name and approve the meeting minutes. (5-0-0)*

Audit Presentation

Mr. Ostrowski presented the 2025 audit report.



Ms. Zrinski joined the meeting.

- He noted that the Sustainable Energy Fund Audit for 2025 resulted in an unmodified or clean opinion.
- Mr. Ostrowski presented Balance Sheet and noted that SEF is in a strong financial position with net assets of \$19,505,694.
- Mr. Ostrowski then reviewed the statement of activities, statement of cash flows, and functional expenses.

Mr. Ostrowski left the meeting.

Discussion ensued.

A motion (Mr. Zwerko, Mr. Ziller)

RESOLVED to accept the 2025 Financial Audit by JH Williams as recommended by the Operations Committee. (6-0-0)

Audit Charter

Mr. Costlow presented the Audit Charter for approval as recommended by the Operations Committee.

A motion (Mr. Pappas, Mr. Ziller)

RESOLVED to accept the 2025 Audit Charter as recommended by the Operations Committee. (6-0-0)

Building Update

Authorization for Operations Committee to approve the first lease & \$500k fit out authorization

A motion (Mr. Zwerko, Mr. Pappas)

RESOLVED to approve the first lease & fit out budget of \$500,000. (6-0-0)

Executive Session

Board Candidate Interviews

- The Board went into executive session to interview three potential candidates for two positions on the Regenerative Energy Initiative Board.
- The new directors will replace Ms. Rothman and Mr. Pappas, whose terms have expired.



REGENERATIVE
ENERGY INITIATIVE

Return from Executive Session

A motion (Ms. Rothman, Mr. Zwerko)

RESOLVED to appoint Mr. Garrett and Ms. Cassel as Directors on the Regenerative Energy Initiative board. (4-0-0)

2025 Annual Report

Mr. Costlow presented the 2025 Annual Report to the Board.

Communications Policy

Mr. Costlow presented the Director Communications Policy. Discussion ensued. Mr. Pappas will review the policy and send comments to Mr. Costlow. The Board will vote on the policy via email after it is reviewed by Mr. Pappas.

Annual Board Retreat

Ms. Rothman noted the Board Retreat will be held on August 19th and 20th. The location will be The Inn at Leola Village.

Ms. Rothman closed the meeting

Meeting adjourned at 12:45 p.m.

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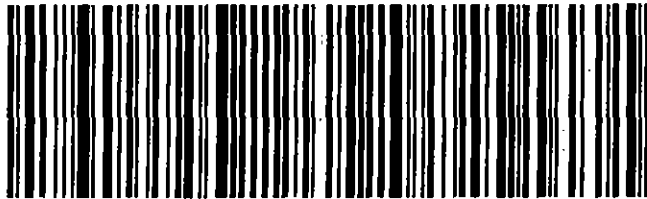
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