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August 4, 2026

Pennsylvania Public Utilities Commission
Secretary's Bureau
400 North Street, Keystone Building
Harrisburg, PA 17120

Re: Docket No. A-2026-3062519 - TLG Commodities LLC

To Whom it May Concern:

TLG Commodities LLC ("TLG") provides the following notification to inform the Virginia Public Utilities Commission ("Commission") of recent licensing updates in other jurisdictions:

1. TLG received its approval to provide retail electric supply service in the Commonwealth of Virginia in Case No. PUR-2026-00059 on July 30, 2026.
2. TLG received its conditional order granting certification by the Public Utility Commission of Texas in Docket No. 59765 on July 29, 2026 and received its Retail Electric Provider certificate number (#10365). The granting of a final approval order is conditioned on filing a signed, notarized affidavit from each customer it has contracted to provide one MW or more of capacity within 30 days of the order (i.e., by August 28, 2026). TLG will be responding promptly. TLG assumes the approval will be granted, but will notify the Commission if final approval is not granted.

TLG has included each order herein for ease of review.

August 4, 2026
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Please do not hesitate to reach out should you have any questions.

Regards,

DUANE MORRIS LLP



Michael P. Pest
Partner

Enclosures

STATE CORPORATION COMMISSION

AT RICHMOND, JULY 30, 2026

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APPLICATION OF

TLG COMMODITIES LLC

CASE NO. PUR-2026-00059

For a license to conduct business as a
competitive service provider

ORDER GRANTING LICENSE

On May 4, 2026, TLG Commodities LLC (“TLG” or “Company”) completed the filing of an application (“Application”) with the State Corporation Commission (“Commission”) for a license to conduct business as a competitive service provider.¹ TLG seeks authority to provide retail electric supply service to eligible commercial and industrial customers throughout the Commonwealth of Virginia.² In its Application, the Company attested that it would abide by all applicable regulations of the Commission as required by 20 VAC 5-312-40 B of the Commission’s Rules Governing Retail Access to Competitive Energy Services (“Retail Access Rules”).³

On May 19, 2026, the Commission entered an Order for Notice and Comment (“Procedural Order”) that required the Company to serve a copy of the Procedural Order, on or before June 4, 2026, upon the utilities identified in Attachment A to the Procedural Order. The

¹ On April 28, 2026, the Company filed the public version of the Application. On May 4, 2026, the Company filed the confidential version of the Application and submitted the registration fee required under 20 VAC 5-312-40 A 16, which completed the filing of the Application.

² Application at Attachment 14.

³ 20 VAC 5-312-10 *et seq.*

Procedural Order also required the Company to file proof of service on or before June 11, 2026.

The Company filed its proof of service on May 20, 2026.

The Commission, through its Procedural Order, directed that any interested person may submit comments on the Application with the Clerk of the Commission on or before June 18, 2026.

No comments were filed in the case.

The Procedural Order further directed the Staff of the Commission (“Staff”) to analyze the Application and present its findings in a report (“Staff Report”) to be filed on or before June 25, 2026. On June 25, 2026, Staff filed its Staff Report, which summarized TLG’s proposal and evaluated its financial condition and technical fitness. Based on its review of the Application, Staff recommended that the Commission grant TLG a license to conduct business as a competitive service provider of retail electric supply services to eligible commercial and industrial customers throughout Virginia.⁴

The Procedural Order also provided that TLG may file any response to the Staff Report on or before July 2, 2026. The Company did not file a response.

NOW THE COMMISSION, upon consideration of this matter, is of the opinion and finds that TLG’s Application for a license to conduct business as a competitive service provider of retail electric supply services to eligible commercial and industrial customers throughout Virginia should be granted, subject to the conditions set forth below.

Accordingly, IT IS ORDERED THAT:

(1) TLG is granted license No. E-55 to provide retail electric supply services to eligible commercial and industrial customers throughout Virginia. This license to act as a competitive

⁴ Staff Report at 4.

service provider is granted subject to the provisions of the Retail Access Rules, this Order, and other applicable statutes.

(2) TLG shall file with the Commission proof of a separate performance bond or other acceptable financial security instrument for the afore-mentioned electric supplier license, made payable to the Commonwealth of Virginia, in the amount of \$25,000, within 30 days of this Order.

(3) Prior to receiving any customer deposits or prepayments, TLG shall establish an escrow account with a Virginia financial institution to comply with the requirements in 20 VAC 5-312-90 of the Retail Access Rules.

(4) Staff shall conduct a periodic review of the level of financial security that is commensurate with TLG's business operations in Virginia and in consideration of any fines, penalties, or sanctions imposed on TLG by any other jurisdiction.

(5) The license granted herein is not valid authority for the provision of any product or service not identified within the license itself.

(6) This case shall remain open for consideration of any subsequent amendments or modifications to this license.

A COPY hereof shall be sent electronically by the Clerk of the Commission to all persons on the official Service List in this matter. The Service List is available from the Clerk of the Commission.

DOCKET NO. 59765

APPLICATION OF TLG	§	PUBLIC UTILITY COMMISSION
COMMODITIES LLC FOR A RETAIL	§	
ELECTRIC PROVIDER CERTIFICATE	§	OF TEXAS

ORDER NO. 3
CONDITIONALLY GRANTING CERTIFICATION

This Order addresses the application of TLG Commodities LLC for an option 2 retail electric provider (REP) certificate. The Commission conditionally issues option 2 REP certificate number 10365 to TLG Commodities LLC.

I. Findings of Fact

The Commission makes the following findings of fact.

Applicant

1. TLG is a Delaware limited liability company registered with the Texas secretary of state under filing number 806584415.

Application

2. On May 15, 2026, TLG applied for an option 2 REP certificate to provide retail electric service of one megawatt (MW) or more of capacity to a certain identified customer.
3. TLG submitted its application, partially under confidential seal, using the Commission-approved form.
4. On June 1, 2026, TLG filed supplemental information.
5. TLG's application included the affidavit of Hunter Lee, chief executive officer of TLG, dated May 13, 2026, attesting under oath or affirmation to the truth of the statements provided in the application.
6. In Order No. 2 filed on June 15, 2026, the administrative law judge found the application administratively complete.

Basic Requirements

7. TLG is registered with the Texas secretary of state and the name "TLG Commodities LLC" is not deceptive, misleading, vague, or duplicative of a name previously approved for use by an existing REP certificate holder.

8. TLG maintains an office with a physical address located in Texas for the purpose of providing customer service, accepting service of process, and making available books and records for inspection at that office.
9. TLG will comply with the financial standards required for the billing and collection of transition charges.
10. TLG did not include any customer affidavits with its application.
11. TLG stated that it will file a signed and notarized affidavit from a customer with whom TLG will contract to provide one MW or more of capacity, attesting that the customer is satisfied that TLG meets the standards prescribed by PURA¹ § 39.352(b)(1) through (b)(3) and (c), within 30 days of approval of its application.

Informal Disposition

12. More than 15 days have passed since the completion of the notice provided in this docket.
13. No person filed a protest or motion to intervene.
14. TLG and Commission Staff are the only parties to this proceeding.
15. No party requested a hearing, and no hearing is needed.
16. Commission Staff recommended approval of the application.
17. This decision is not adverse to any party.

II. Conclusions of Law

The Commission makes the following conclusions of law.

1. The Commission has authority over the application under PURA § 39.352.
2. The application complies with the requirements of PURA § 39.352 and 16 Texas Administrative Code (TAC) § 25.107.
3. TLG designated its election for option 2 REP certification to provide retail electric service to a specified customer as required by 16 TAC § 25.107(d)(2).
4. TLG maintains a Texas business location in satisfaction of PURA § 39.352(b)(4) and 16 TAC § 25.107(d)(1)(E)(i).

¹ Public Utility Regulatory Act, Tex. Util. Code §§ 11.001-66.017.

5. The name “TLG Commodities LLC” is not deceptive, misleading, vague, otherwise contrary to 16 TAC § 25.272, or duplicative of a name previously approved for use by an existing REP certificate holder, in compliance with 16 TAC § 25.107(d)(2)(B)(i).
6. TLG agreed to comply with 16 TAC §§ 25.107(j) and 25.108, relating to the billing and collection of transition charges.
7. TLG complied with the requirements for conditionally granting an option 2 REP certificate in satisfaction of 16 TAC § 25.107(d)(2).
8. The Commission processed the application in accordance with the requirements of PURA, the Administrative Procedure Act,² and Commission’s rules.
9. The requirements for informal disposition in 16 TAC § 22.35 have been met in this proceeding.

III. Conditional Ordering Paragraphs

In accordance with these findings of fact and conclusions of law, the Commission issues the following orders.

1. The Commission conditionally issues option 2 REP certificate number 10365 in the name “TLG Commodities LLC”.
2. Before the Commission can grant final approval of this application, TLG must file, in this docket, a signed, notarized affidavit from each customer it has contracted to provide one MW or more of capacity, within 30 days of the date of this Order.
3. Under 16 TAC § 25.107(c)(5), if TLG fails to timely file the required customer affidavit or affidavits, the application will be denied with respect to each customer for whom TLG fails to timely file the required affidavit.
4. Within 45 days of the date of this Order, Commission Staff must file a status report indicating whether TLG timely filed its required affidavits.

² Tex. Gov’t Code §§ 2001.001-.903.

Signed at Austin, Texas on the 29th day of July 2026.

PUBLIC UTILITY COMMISSION OF TEXAS



BRENNAN FOLEY
ADMINISTRATIVE LAW JUDGE