



COMMONWEALTH OF PENNSYLVANIA
PENNSYLVANIA PUBLIC UTILITY COMMISSION
400 NORTH STREET, HARRISBURG, PA 17120

August 10, 2026

IN REPLY PLEASE
REFER TO OUR FILE

Docket No. R-2026-3064265
Utility Code 2124775

WHITNEY E SNYDER ESQUIRE
KATHRYN C READ-FISHER ESQUIRE
HMS LEGAL LLP
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RE: Springhouse Waterworks, Inc. Tariff – Water Pa. P.U.C. No. 3 at Docket No.
R-2026-3064265

Dear Attorneys Snyder and Read-Fisher:

On July 31, 2026, Springhouse Waterworks, Inc. (Springhouse) filed the above-captioned document (Tariff No. 3 or Tariff Filing) with the Pennsylvania Public Utility Commission (Commission). For the Commission to complete its analysis of the filing, please respond with the information requested in the attached document.

Please forward the information to the Secretary of the Commission at the address listed below **within ten (10) business days** from the date of this letter. All documents requiring notary stamps must have original signatures. The Commission strongly encourages submission through efilings with the Secretary of the Commission by opening an efilings account through the Commission website and accepting eservice at <https://efiling.puc.pa.gov>. The Commission is accepting all public documents through our efilings system at this time.

If your filing contains confidential material, you are required to either file by overnight delivery or submit to the Secretary's Share Point File System to ensure the timely filing of your submission. Filers should contact the Secretary's Bureau in advance to gain access to the Share Point File system. Make sure to reference the docket number listed above when filing your response. The overnight address for hard-copy or confidential responses is:

Matthew L. Homsher, Secretary
Pennsylvania Public Utility Commission
400 North Street
Harrisburg, PA 17120

Please note your answers must be verified per 52 Pa. Code § 1.36. Accordingly, you must provide the following statement with your responses:

I, [print name of appropriate company representative], hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

Signature _____

Title _____

Date _____

Please contact the below staff person if any problems should arise that prevent a full response within ten business days or if any clarification of these data requests is needed. Please mark the materials “CONFIDENTIAL” in bold or highlighted manner if any of the requested information is deemed to be of a confidential nature.

In addition, to expedite completion of the review, please send a copy of the response to Paul Zander, in the Water/Wastewater Section of the Bureau of Technical Utility Services via e-mail at pzander@pa.gov. Please also direct any questions to Paul Zander at telephone number (717) 783-1372. Thank you in advance for your cooperation.

Sincerely,



Matthew L. Homsher
Secretary

Enclosure: TUS Data Request Set 1

cc: Darryl Lawrence, Office of Consumer Advocate (w/enclosure), ra-oca@paoca.org
NazAarah Sabree, Office of Small Business Advocate (w/enclosure), ra-sba@pa.gov
Allison Kaster, Bureau of Investigation & Enforcement (w/enclosure), akaster@pa.gov

TUS Data Request Set 1

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Note: Please restate the data request prior to providing a response. In addition, provide the name and title of the person(s) providing the response and/or information for each data request.

- R-1. The Springhouse Waterworks, Inc. (Springhouse) tariff filing does not appear to include information required by 52 Pa. Code § 53.52(a)(1). Please identify the specific reasons for each change.
- R-2. The Springhouse tariff filing does not appear to include information required by 52 Pa. Code § 53.52(a)(4). Please identify the effect of the changes on Springhouse's customers.
- R-3. The Springhouse tariff filing does not appear to include information required by 52 Pa. Code § 53.52(a)(6). Please identify the effects of the changes on the service rendered by Springhouse.
- R-4. The Springhouse tariff filing does not appear to include information required by 52 Pa. Code § 53.52(a)(7). Please provide a list of factors considered by the Springhouse in its determination to make the changes other than the changes seeking a general rate increase, including a comprehensive statement about why these factors were chosen and the relative importance of each.
- R-5. The Springhouse tariff filing does not appear to include information required by 52 Pa. Code § 53.52(a)(8). Please provide studies undertaken by Springhouse to draft its proposed changes other than the changes seeking a general rate increase.
- R-6. The Springhouse tariff filing does not appear to include information required by 52 Pa. Code § 53.52(a)(9). Please provide customer polls taken and other documents which indicate customer acceptance and desire for the proposed changes, and if the poll or other documents reveal discernible public opposition, explain why the changes are in the public interest.
- R-7. The Springhouse tariff filing does not appear to include information required by 52 Pa. Code § 53.52(a)(10). Please provide plans Springhouse has for introducing or implementing the changes with respect to its ratepayers.
- R-8. The Springhouse tariff filing does not appear to include information required by 52 Pa. Code § 53.52(a)(11). Please provide orders or rulings, or both, applicable to the filing from the Commission and courts of competent jurisdiction.
- R-9. The Springhouse tariff filing does not appear to include information required by 52 Pa. Code § 53.52(b)(1). Specifically, Tariff No. 3, Page 4 does not identify the reasons for the increases in Sections C, D, and E. Please identify the specific reasons for each increase or decrease, including by identifying Springhouse's current costs, historic test year (HTY) costs, and HTY revenues for the services in Sections C, D, and E, respectively (e.g., for Section C, Springhouse's current cost for returned checks is \$40 and HTY costs and revenues were \$0 since there were no returned checks during the HTY, etc.).

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- R-10. The Springhouse tariff filing does not appear to include information required by 52 Pa. Code § 53.52(c)(3). Please provide a summary, by detailed plant accounts, of the book values of Springhouse’s property at the end of the HTY.
- R-11. The Springhouse tariff filing does not appear to include information required by 52 Pa. Code § 53.52(c)(4). Please provide a summary, by detailed plant accounts, of the accrued depreciation values of Springhouse’s property at the end of the HTY.
- R-12. Please provide testimony and supporting data for the service lives that Springhouse used to calculate the accrued and annual depreciation for the assets claimed in the tariff filing.
- R-13. The Springhouse tariff filing does not appear to include information required by 52 Pa. Code § 53.45(h), including an affidavit or verification that confirms that Springhouse distributed news releases that contained a description of the proposed rate changes to major newspapers, radio and television stations serving Springhouse’s service area pursuant to 52 Pa. Code § 53.45(b)(3). Please provide an affidavit or verification that confirms that Springhouse completed all customer notice required by 52 Pa. Code § 53.45.
- R-14. Please provide a copy of the news release that Springhouse distributed pursuant to 52 Pa. Code § 53.45(b)(3).
- R-15. The Commission’s Order entered April 20, 2023, at Docket Nos. A-2021-3029982, *et al* (April 2023 Order) approved the Joint Application of Imperial Point Water Service Co. (Imperial Point) and Springhouse. The April 2023 Order, Page 2 noted that Imperial Point served 12 fire hydrants as of December 31, 2020. Also, the April 2023 Order, Ordering Paragraph 7 directed that at the time of filing its next base rate case, Springhouse shall specifically reference Docket No. A-2021-3029994 and provide testimony that specifies the number of public fire protection customers, private fire protection customers, public fire hydrants, private fire hydrants, and private fire services (i.e., sprinkler lines or similar connections) for its claimed test year period. Please provide responses to the following:
- a. Provide evidence that the Springhouse tariff filing complies with the April 2023 Order’s Ordering Paragraph 7; and
 - b. Specify the number of public fire protection customers, private fire protection customers, public fire hydrants, private fire hydrants, and private fire services (i.e., sprinkler lines or similar connections) for Springhouse’s HTY.

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- R-16. The April 2023 Order, Ordering Paragraph 8 directed that at the time of filing of its next base rate case, Springhouse shall provide notice to public and private fire protection customers of Springhouse's proposed public fire protection and private fire protection rates, in a manner that conforms with notice provided to other customer classes under Section 53.45(b)(1)(i) of the Commission's regulations, 52 Pa. Code § 53.45(b)(1)(i). Please provide responses to the following:
- a. Provide evidence that Springhouse's Tariff Filing complies with the April 2023 Order's Ordering Paragraph 8; and
 - b. Provide a copy of Springhouse's notice to public and private fire protection customers of Springhouse's proposed public fire protection and private fire protection rates.
- R-17. The April 2023 Order, Pages 8-9 indicated that Springhouse's Water System included land with a residence, that Springhouse would enter into a residential lease agreement with Mr. and Mrs. Wurst (the Wursts) for the residence, and that lease agreement appeared to indicate that Springhouse will be responsible for wastewater charges. Also, the April 2023 Order, Ordering Paragraph 9 directed that as long as the residential lease between Springhouse and the Wursts dated January 1, 2021, remains in effect, Springhouse with each base rate case that it files shall provide testimony that separately identifies costs that it incurred related to the leased premises for its claimed test year period, including real estate taxes. Please provide responses to each of the following:
- a. Provide evidence that the Springhouse tariff filing complies with the April 2023 Order's Ordering Paragraph 9;
 - b. Quantify Springhouse's costs related to the leased premises for the HTY, broken down by real estate taxes, wastewater service costs, and other costs; and
 - c. Explain whether Springhouse's costs related to the leased premises for the HTY are prudent, reasonable, and necessary for providing public utility water service.

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- R-18. The April 2023 Order, Page 9 indicated that Springhouse averred that water service will be provided to the Wursts free of charge since Springhouse does not bill itself for water service. Please provide responses to the following:
- Quantify Springhouse's revenues related to the leased premises for the HTY that are included in the Tariff Filing's Schedule D – Statements of Income, Column (6), Row Total Revenue;
 - Quantify Springhouse's revenues for water service provided to the leased premises for the HTY under tariff rates, assuming Springhouse billed for water service at tariff rates; and
 - Explain whether the water service provided to the leased premises for the HTY is necessary for providing public utility water service, and if only part of the total usage is necessary, explain how Springhouse determined this allocation.
- R-19. The Springhouse tariff filing's Schedule D, Columns (3) and (5) identified numerous adjustments to the HTY. However, the Tariff Filing does not include testimony and supporting data that demonstrate why and how each adjustment was made. Please provide testimony and supporting data for each adjustment in the Tariff Filing's Schedule D, Columns (3) and (5) that demonstrate why and how each adjustment was made.
- R-20. The Springhouse tariff filing's Schedule F identified that Springhouse's long-term debt includes a \$20,000 loan with Paul P. Luciano at a cost rate of 8% and a \$45,345 loan with Paul C. Luciano at a cost rate of 8%. Also, the tariff filing's Schedule A identified that Paul C. Luciano and Paul P. Luciano are officers of Springhouse. Please provide responses to the following:
- State whether Springhouse's long-term debt with Paul P. Luciano and Paul C. Luciano are contracts or arrangements with affiliated interests (AIAs) that require Commission approval pursuant to Section 2102 of the Pennsylvania Public Utility Code, 66 Pa.C.S. § 2102; and
 - If Springhouse's long-term debt with Paul P. Luciano and Paul C. Luciano are AIAs that require Commission approval, please indicate when Springhouse will file copies of all AIAs that it is required to file with the Commission pursuant to 66 Pa.C.S. § 2102.
- R-21. Please provide a billing analysis for each tariff rate schedule for the HTY under existing rates and under proposed rates. This billing analysis must separately identify values for each billing determinant (e.g., customer charges by meter size, usage for volumetric charges, fire protection connections, etc.) and the revenues associated with each billing determinant.

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- R-22. The Notice of Proposed Rate Change that Springhouse included in the tariff filing indicated an overall rate increase of \$86,600 per year. However, the Statements of Revenues provided as the tariff filing's Schedule C indicated an overall rate increase of \$102,800 per year. Please explain this apparent discrepancy.
- R-23. Please provide copies of Springhouse's 2024 and 2025 federal income tax returns.
- R-24. Please indicate whether Springhouse is current with the Commission's security self-certification requirements.