

**BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission	:	
Office of Small Business Advocate	:	
Office of Consumer Advocate	:	R-2025-3059430
Kory Boothe	:	C-2026-3061698
Mary Hibbard	:	C-2026-3061790
Elizabeth Saxton	:	C-2026-3062281
Carol Buchalski	:	C-2026-3062957
	:	
v.	:	
	:	
UGI Utilities, Inc. – Electric Division	:	

INTERIM ORDER
SETTING REQUIREMENTS FOR BRIEFS AND SETTLEMENT
DOCUMENTS

On March 27, 2026, UGI Utilities, Inc. – Electric Division (“UGI Electric”) filed proposed Supplement No. 92 to UGI Electric Tariff - Pa. P.U.C. No. 6, seeking a general rate increase containing proposed changes in rates, rules, and regulations calculated to produce \$17.283 million (11.89%) in additional annual revenues.

On March 31, 2026, the Bureau of Investigation and Enforcement (“I&E”) filed a Notice of Appearance.

On April 7, 2026, the Office of Small Business Advocate (“OSBA”) filed a Formal Complaint at C-2026-3061591.

Also, on April 7, 2026, Mary Hibbard filed a Formal Complaint at C-2026-3061790.

On April 8, 2026, the Office of Consumer Advocate (“OCA”) filed a Formal Complaint at C-2026-3061676.

Also, on April 8, 2026, the Commission on Economic Opportunity (“CEO”) filed a Petition to Intervene.

On April 9, 2026, Kory Boothe filed a Formal Complaint at C-2026-3061698.

On April 16, 2026, the Commission issued an order, pursuant to 66 Pa. C.S. §1308(d), that suspended the filing by operation of law until January 1, 2027, unless otherwise directed by Order of the Commission.

On May 6, 2026, Elizabeth Saxton filed a formal complaint at C-2026-3062281.

The Prehearing Conference convened as scheduled on May 7, 2026. Counsels for UGI Electric, I&E, OCA, OSBA and CEO (collectively referred to as “the Parties”) were in attendance.

On May 20, 2026, Carol Buchalski filed a formal complaint at C-2026-3062957.

On May 29, 2026, a Prehearing Order was entered consolidating the complaints of the statutory advocates and individual complainants and providing guidance on requirements for briefs and reply briefs. In addition, the Petition to Intervene filed by CEO was granted and a litigation schedule was established.

On May 29, 2026, UGI Electric filed a Motion for a Protective Order.

On June 10, 2026 and June 11, 2026, in-person and telephonic public input hearings were held, respectively.

On June 22, 2026, an order was issued granting the Motion for a Protective Order.

On July 9, 2026, an Initial In-Person Hearings Notice was issued scheduling in-person evidentiary hearings for this matter from August 12, 2026 to August 14, 2026.

On August 10, 2026, OCA filed a Motion to Strike in the Form of a Motion in Limine regarding the Surrebuttal Testimony of Cynthia S. Fang submitted by UGI Electric.

On August 12, 2026, the in-person evidentiary hearings convened as scheduled. During the hearing, the OCA Motion to Strike in the Form of a Motion in Limine was denied. Also, during the hearing, I&E objected to and moved to strike the appendixes attached to the Rejoinder Testimony for Jessica Rogers submitted by UGI Electric. UGI Electric did not oppose striking the appendixes. Thus, the motion was granted and the Rejoinder Testimony of Jessica Rogers was admitted without the appendixes.

The hearing concluded on August 13, 2026 with all relevant testimony admitted. The scheduled August 14, 2026 hearing date was cancelled.

On August 18, 2026, the Parties provided an agreed upon Common Briefing Outline for this matter.

To assist the Parties in the preparation for the filing of briefs and any settlement documents, the following Interim Order will be entered.

THEREFORE,

IT IS ORDERED:

1. That the Parties shall comply with the terms set forth in the Prehearing Order entered on May 29, 2026.

2. That for all briefs, settlement petitions and statements in support of settlement, the Parties shall comply with the agreed upon Common Briefing Outline, which is attached as Appendix A. Each party need not address every issue, but the same headings and subheadings must be presented in the same order. In addition, any statements in support of settlement shall be specific and explain the benefit of the settlement terms to your client beyond the savings of litigation time and expense and how the settlement is in the public interest. An example of proper support in a statement in support of settlement would include an explanation of what was requested in the initial filing, your client's position, how the settlement terms differ from the original position or request, and the anticipated effect of the settlement on your client and/or the ratepayers.

3. That in addition to the terms and provisions set forth above, the Parties must comply with 52 Pa. Code §§ 5.501, et seq., regarding the preparation and filing of briefs. Briefs must include proposed findings of fact, conclusions of law and proposed ordering paragraphs. The body of any Main Briefs filed shall be limited to 150 pages and the body of any Reply Briefs filed shall be limited to 85 pages. That the body for all briefs shall be submitted in Times New Roman size 12 font. The Parties shall email an electronic copy to each Administrative Law Judge of any brief filed in both PDF and Microsoft Office Word format. If in doubt, please email the office of Administrative Law Judge for clarification.

4. That all citations and all information typically referenced in footnotes, which are identified in any briefs, settlement petitions and statements in support of settlement, shall be included in such documents as footnotes located at the bottom of the pages of such documents and presented in Times New Roman size 10 font, and shall not be included in the body of the documents. Any references to use of "*Id*" and any emphasis identified in footnotes, shall be italicized and not underlined, for consistency.

5. That a settlement petition or joint petition for settlement must include an appendix table which sets for the following information: the current rates for each customer class, the rate increase proposed in the initial filing for each customer class and the rates proposed for each customer class in the petition for settlement. The presentation of rate impacts

should be clear and consistent regarding whether the impacts include supply rates in effect at the time of the settlement or are exclusively related to distribution rates. All of these costs and comparisons shall be stated in dollar/cents amounts and in percentages.

6. That any Settlement Petition shall include stipulated findings of fact to include supporting citations to the record evidence for each, proposed conclusions of law, proposed ordering paragraphs and a procedural history, with specific citations to the record, where applicable. In the event of a settlement or the filing of briefs, the Parties shall confer and establish a list of common issues which the Parties shall utilize in the organization of the briefs, settlement petition and all statements in support of settlement in these proceedings.

7. That, on or before September 18, 2026, UGI Electric, shall serve by first class mail, postage pre-paid and email, a copy of any settlement petition filed in this proceeding, upon all Parties and all individual Complainants, with instructions that any objections to the settlement petition must be filed with the Commission Secretary and served upon the Parties and the undersigned presiding officers not later than September 25, 2026.

8. That, on or before September 8, 2026, any Party filing main briefs shall serve a copy of its main brief filed in this proceeding, upon all Parties, the undersigned presiding officer and all individual Complainants.

9. That, on or before September 18, 2026, any Party filing Reply Briefs shall serve a copy of its reply brief filed in this proceeding, upon all Parties, the undersigned presiding officer and all individual Complainants.

10. That, on or before September 25, 2026, any Party filing objections to any settlement shall serve a copy of its objections filed in this proceeding, upon all Parties, the undersigned presiding officers and all individual Complainants.

11. That the Parties shall comply in all respects with the terms of the Orders entered on May 29, 2026 that are not inconsistent with the terms set forth in this Order.

Date: August 19, 2026

_____/s/
Steven K. Haas
Administrative Law Judge

Date: August 19, 2026

_____/s/
Chad L. Allensworth
Administrative Law Judge

OCA's Common Briefing Outline
For General Rate Increase Proceeding

- I. Introduction
- II. Summary of Argument
- III. Overall Position on Rate Increase
- IV. Rate Base
 - A. Electric Plant in Service
 - B. Accumulated Depreciation
 - C. Additions to Rate Base
 - D. Deductions from Rate Base
- V. Revenues
- VI. Expenses
- VII. Taxes
- VIII. Rate of Return
- IX. Rate Structure and Rate Design
 - A. Cost of Service Study
 - B. Revenue Allocation
 - C. Rate Design and Customer Charges
 - D. Scale Back
- X. Customer Service and Quality of Service
- XI. Customer Assistance Programs and Low-Income Issues
- XII. Other Issues
- XIII. Conclusion

R-2025-3059430 - PA PUBLIC UTILITY COMMISSION v. UGI UTILITIES INC - ELECTRIC DIVISION

GARRETT P. LENT ESQUIRE
*DAVID MACGREGOR ESQUIRE
LINDSAY A. BERKSTRESSER ESQUIRE
POST AND SCHELL, P.C.
17 NORTH 2ND STREET, 12TH FLOOR
HARRISBURG PA 17101-1601
717.612.6032
215.587.1197
717.612.6022
glent@postschell.com
dmacgregor@postschell.com
lberkstresser@postschell.com
Served via eService August 19, 2026
*Served via Email August 19, 2026
(Counsel for UGI Utilities, Inc. - Electric Division)

DEVIN T. RYAN ESQUIRE
EMILY S. GRECU ESQUIRE
POST AND SCHELL, P.C.
ONE OXFORD CENTRE
301 GRANT STREET, SUITE 3010
PITTSBURGH PA 15219
717.612.6052
412.506.6368
dryan@postschell.com
egrecu@postschell.com
Served via eService August 19, 2026
(Counsel for UGI Utilities, Inc. - Electric Division)

MICHAEL SWERLING ESQUIRE
UGI UTILITIES, INC.
460 NORTH GULPH ROAD
KING OF PRUSSIA PA 19406
610.992.3763
swerlingm@oneugi.com
Served via eService August 19, 2026

JESSICA R. ROGERS
UGI UTILITIES, INC.
1 UGI DRIVE
DENVER PA 17517
717.418.9472
rogersj@ugi.com
Served via Email August 19, 2026

ADAM J. WILLIAMS ESQUIRE
PA PUBLIC UTILITY COMMISSION
COMMONWEALTH KEYSTONE BUILDING
400 NORTH STREET
HARRISBURG PA 17120
717.787.8754
adawilliam@pa.gov
Served via eService August 19, 2026

ALLISON C. KASTER RATE COUNSEL
PA PUC BIE LEGAL TECHNICAL
400 NORTH STREET, 2ND FLOOR WEST
HARRISBURG PA 17120
717.783.7998
717.787.4887
akaster@pa.gov
Served via eService August 19, 2026

PAUL DISKIN DIRECTOR
PUC BUREAU OF TECHNICAL UTILITY SERVICES
400 NORTH STREET
HARRISBURG PA 17120
pdiskin@pa.gov
Served via Email August 19, 2026

STEVEN C. GRAY ESQUIRE
NAZAARAH SABREE
OFFICE OF SMALL BUSINESS ADVOCATE
FORUM PLACE
555 WALNUT STREET, 1ST FLOOR
HARRISBURG PA 17101
717.783.2525
sgray@pa.gov
ra-sba@pa.gov
Served via Email August 19, 2026

CHRISTY APPLEBY ESQUIRE
JACOB GUTHRIE ESQUIRE
KATHERINE M. KENNEDY ESQUIRE
JOHNATHAN LONGHURST ESQUIRE
CRYSTAL M. ZOOK ESQUIRE
DARRYL A. LAWRENCE ESQUIRE
OFFICE OF CONSUMER ADVOCATE
FORUM PLACE
555 WALNUT STREET, 5TH FLOOR
HARRISBURG PA 17101
717.783.5048
cappleby@paoca.org
jguthrie@paoca.org
kkennedy@paoca.org
jlonghurst@paoca.org
czook@paoca.org
dlawrence@paoca.org
Served via eService August 19, 2026

JOSEPH L. VULLO ESQUIRE
BURKE VULLO REILLY ROBERTS
1460 WYOMING AVENUE
FORTY FORT PA 18704
570.288.6441
jlvullo@bvrrlaw.com
Served via eService August 19, 2026
(Counsel for CEO)

CANDIS A. TUNILO ESQUIRE
800 NORTH 3RD STREET, SUITE 204
HARRISBURG PA 17102
717.233.1351
223.488.0794
ctunilo@nisource.com
Served via eService August 19, 2026
(Counsel for UGI Utilities, Inc. - Electric Division)

KORY BOOTHE
121 KOSSACK STREET
SWOYERSVILLE PA 18704
570.472.7333
korybooth@gmail.com
Served via eService August 19, 2026

MARY E. HIBBARD
122 SLOCUM STREET
FORTY FORT PA 18704
570.762.2760
evercroft@gmail.com
Served via eService August 19, 2026

MARILYN GLOGOWSKI
1 MARILYN DRIVE
SHAVERTOWN PA 18708
570.817.1348
glows816@aol.com
Served via Email August 19, 2026