
Lindsay A. Berkstresser

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File #: 219168

August 21, 2026

VIA ELECTRONIC FILING

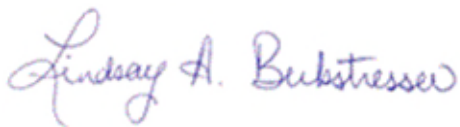
Matthew L. Homsher, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
P.O. Box 3265
Harrisburg, PA 17105-3265

Re: Pennsylvania Public Utility Commission v. UGI Utilities, Inc. - Gas Division
Docket No. R-2026-3062192, et al.

Dear Secretary Homsher:

Attached for filing is the Joint Stipulation for Admission of Evidence in the above referenced proceeding. Copies will be provided per the Certificate of Service.

Respectfully submitted,



Lindsay A. Berkstresser

LAB/sll
Enclosure

cc: Administrative Law Judge Alphonso Arnold III (*via email; w/enclosure*)
Administrative Law Judge Barbara Shadie Nause (*via email; w/enclosure*)
Certificate of Service

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing has been served upon the following persons, in the manner indicated, in accordance with the requirements of 52 Pa. Code § 1.54 (relating to service by a participant).

VIA E-MAIL

Adam J. Williams, Esquire
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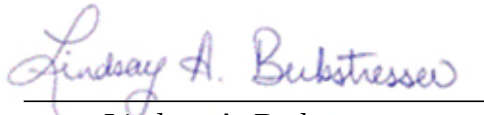
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Date: August 21, 2026


Lindsay A. Berkstresser

**BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission	:	
	:	
v.	:	Docket Nos. R-2026-3062192, <i>et al.</i>
	:	
UGI Utilities, Inc. – Gas Division	:	
1307(f) Proceeding	:	

JOINT STIPULATION FOR ADMISSION OF EVIDENCE

**TO ADMINISTRATIVE LAW JUDGE ALPHONSO ARNOLD III AND
ADMINISTRATIVE LAW JUDGE BARBARA SHADIE NAUSE:**

UGI Utilities, Inc. - Gas Division (“UGI Gas” or the “Company”), the Bureau of Investigation and Enforcement (“I&E”) of the Pennsylvania Public Utility Commission (“Commission”), the Office of Consumer Advocate (“OCA”), and Office of Small Business Advocate (“OSBA”), parties in the above-captioned proceeding (hereinafter collectively referred to as the “Joint Petitioners” or “Parties”), hereby submit this Joint Stipulation for Admission of Evidence in the above-captioned proceeding (the “Evidence Stipulation”). In support of the Evidence Stipulation, the Joint Petitioners represent as follows:

I. INTRODUCTION AND BACKGROUND

1. On May 1, 2026, the Company made its 30-day pre-filing (“Book 1” or “UGI Gas Exhibit 1”) with the Commission (containing data related to the recovery of purchased gas costs) pursuant to Section 1307(f) of the Public Utility Code, 66 Pa. C.S. § 1307(f), and in accordance with the Commission’s regulations at 52 Pa. Code §§ 53.64 and 53.65.

2. On May 7, 2026, OCA filed a Formal Complaint and Public Statement.

3. On May 8, 2026, I&E filed a Notice of Appearance.

4. On May 15, 2026, OSBA filed a Notice of Appearance.
5. On June 1, 2026, UGI Gas filed its definitive PGC filing (“Book 2”), including supporting information required by the Commission’s regulations, the Company’s direct testimony and exhibits and Pro Forma Tariff Supplement reflecting actual and projected changes in natural gas costs. UGI Gas is proposing a PGC rate of \$7.7727 per Mcf, effective December 1, 2026.
6. On June 5, 2026, an Initial Telephonic Prehearing Conference Notice was issued scheduling a Prehearing Conference to be held telephonically before Administrative Law Judges Alphonso Arnold III (“ALJ Arnold”) and Barbara Shadie Nause (“ALJ Nause” or collectively, the “ALJs”) at 10:00 a.m. on June 12, 2026.
7. On June 5, 2026, the ALJs issued a Prehearing Conference Order, in which the ALJs, among other things, directed the parties to file Prehearing Memoranda on or before 12:00 p.m. on June 10, 2026.
8. On June 9, 2026, OSBA filed a Formal Complaint and Public Statement.
9. On June 10, 2026, UGI Gas, I&E, OCA, and OSBA filed their Prehearing Memoranda.
10. The Telephonic Prehearing Conference was held as scheduled on June 12, 2026.
11. On June 22, 2026, the ALJs issued a Prehearing Order, which, among other things, set forth the litigation schedule for the proceeding.
12. On June 23, 2026, a Notice was issued scheduling an In-Person Evidentiary Hearing for 10:00 AM on Wednesday, July 29, 2026.
13. On June 30, 2026, UGI Gas submitted a Motion for Protective Order.
14. On July 1, 2026, the ALJs issued an Order granting UGI Gas’s Motion for Protective Order.

15. On July 1, 2026, I&E served its written direct testimony and exhibit.
16. On July 15, 2026, UGI Gas served its written rebuttal testimony and exhibits.
17. As a result of settlement discussions held in this proceeding, and the efforts of the Joint Petitioners to examine the issues raised, a full settlement in principle was achieved prior to the date for surrebuttal testimony and the evidentiary hearing.
18. On July 17, 2026, counsel for the Company advised the ALJs of the settlement in principle and requested that the scheduled evidentiary hearing be canceled and that the Joint Petitioners be permitted to admit their evidence into the record by written stipulation. Counsel for UGI Gas also proposed that the Joint Petitioners file the Joint Petition for Settlement and Joint Stipulation for Admission of Evidence by the August 21, 2026 due date for Reply Briefs.
19. On July 20, 2026, ALJ Arnold conveyed via email that the proposal circulated by UGI Gas's counsel was granted.
20. On July 20, 2026, a notice was issued canceling the Wednesday, July 29, 2026 In-Person Hearing.
21. The Joint Petitioners request that the ALJs admit the testimony and the exhibits listed below into the record in the above-captioned proceeding:

II. STIPULATION

A. LIST OF TESTIMONY AND EXHIBITS

1. Testimony and Exhibits of UGI Gas

22. UGI Gas Exhibit 1: Book 1, filed on May 1, 2026, containing the information submitted pursuant to 52 Pa. Code §§ 53.64(c) and 53.65 of the Commission's regulations and 66 Pa. C.S. § 1317(c) in support of 66 Pa. C.S. § 1307(f) Purchased Gas Costs.
23. UGI Gas Exhibit 2: Book 2, filed on June 1, 2026, containing the computation of the annual purchased gas cost filing submitted pursuant to 52 Pa. Code § 53.61, *et seq.*, of the

Commission's regulations and 66 Pa. C.S. § 1317 in support of 66 Pa. C.S. § 1307(f) Purchased Gas Costs. Book 2 includes the following direct testimony and exhibits:

- UGI Gas Statement No. 1 – Direct Testimony of Zachary J. Shirk and Exhibit ZJS-1.
- UGI Gas Statement No. 2 – Direct Testimony of Jamie L. Jowers and Exhibits JLJ-1 through JLJ-4 and JLJ-6 through JLJ-7, and CONFIDENTIAL UGI Gas Exhibits JLJ-5, JLJ-8, and JLJ-9.

24. UGI Gas Statement No. 1-R – Rebuttal Testimony of Zachary J. Shirk, including UGI Gas Exhibit ZJS-1R.

2. Testimony and Exhibits of I&E

25. I&E Statement No. 1 – Direct Testimony of Christopher Keller (PROPRIETARY and Non-Proprietary Versions), Appendix A and I&E Exhibit No. 1 (PROPRIETARY and Non-Proprietary versions).

B. REQUEST FOR ADMISSION OF TESTIMONY AND EXHIBITS

26. The Joint Petitioners request that the above identified testimony and exhibits be moved into the record without a hearing. The Parties have agreed to waive cross-examination in light of the settlement and the agreement to stipulate evidence into the record.

27. Consistent with the Motion for Protective Order that was filed in this proceeding, the Parties request that all filings, statements, and exhibits designated as “CONFIDENTIAL” and “PROPRIETARY” be placed in non-public folders by the Secretary's Bureau of the Commission.

28. Verifications for the testimony and exhibits of UGI Gas and I&E are attached hereto as **Appendices A and B**, respectively.

29. The admission by stipulation of the foregoing testimony and exhibits is subject to Commission approval of the Joint Petition for Settlement of Section 1307(f) Rate Investigation that will be filed by August 21, 2026. The Joint Petitioners reserve their respective rights to submit

additional testimony and to cross-examine witnesses in the event the Joint Petition for Settlement of Section 1307(f) Rate Investigation is not approved or is otherwise approved with modification causing a Party(ies) to withdraw from the Joint Petition for Settlement of this Section 1307(f) Rate Investigation and proceed to litigation.

WHEREFORE, the Joint Petitioners, by their respective counsel, respectfully request that Administrative Law Judge Alphonso Arnold III and Administrative Law Judge Barbara Shadie Nause admit the foregoing testimony and exhibits into the record in this proceeding.

Respectfully submitted,

/s/ Lindsay A. Berkstresser

Date: 8/21/2026

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Attorneys for UGI Utilities Inc. – Gas Division

/s/ Adam J. Williams

Date: 08/21/2026

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Attorney for Bureau of Investigation & Enforcement

/s/ Olivia M. Spergel

Date: 08/21/2026

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Counsel for the Office of Consumer Advocate

/s/ Steven C. Gray

Date: 08/21/2026

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sgray@pa.gov

Counsel for the Office of Small Business Advocate

APPENDIX A

**BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission	:	
	:	
v.	:	Docket Nos. R-2026-3062192 <i>et al.</i>
	:	
UGI Utilities, Inc. – Gas Division	:	
1307(f) Proceeding	:	

VERIFICATION

I, Zachary J. Shirk, being Principal Analyst – Rates for UGI Utilities, Inc., hereby state that the testimony set forth in UGI Gas Statement No. 1 and UGI Gas Statement No. 1-R is true and correct to the best of my knowledge, information and belief, and that if asked orally at a hearing in this matter, my answers would be as set forth therein. I further state that I am sponsoring certain portions of the Company’s 2026 1307(f) filing (Book 2), the preliminary supporting information filed on May 1, 2026 (Book 1), as shown on the Table of Contents and Witness Index and described in UGI Gas Statement No. 1, and UGI Gas Exhibits ZJS-1 and ZJS-1-R and hereby state that they are true and correct to the best of my knowledge, information and belief.

I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 relating to unsworn falsification to authorities.

Date: August 19, 2026

DocuSigned by:

9F2F17834CA546F...
Zachary J. Shirk

**BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission	:	
	:	
v.	:	Docket Nos. R-2026-3062192, <i>et al.</i>
	:	
UGI Utilities, Inc. – Gas Division	:	
1307(f) Proceeding	:	

VERIFICATION

I, Jamie L. Jowers, being Sr. Manager – Energy Supply for UGI Utilities, Inc., hereby state that the testimony set forth in UGI Gas Statement No. 2 is true and correct to the best of my knowledge, information and belief, and that if asked orally at a hearing in this matter, my answers would be as set forth therein. I further state that I am sponsoring certain portions of the Company's 2026 1307(f) filing (Book 2), the preliminary supporting information filed on May 1, 2026 (Book 1), as shown on the Table of Contents and Witness Index and described in UGI Gas Statement No. 2, and UGI Gas Exhibits JLJ-1 through JLJ-4 and JLJ-6 through JLJ-7, and CONFIDENTIAL UGI Gas Exhibits JLJ-5, JLJ-8, and JLJ-9 and hereby state that they are true and correct to the best of my knowledge, information and belief.

I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 relating to unsworn falsification to authorities.

Date: August 19, 2026

DocuSigned by:

39B2F028D4864B8...
Jamie L. Jowers

APPENDIX B

**BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission	:	
	:	
v.	:	Docket No. R-2026-3062192
	:	
UGI Utilities, Inc. – Gas Division 1307(f)	:	

**VERIFICATION OF
CHRISTOPHER KELLER**

I, Christopher Keller, on behalf of the Bureau of Investigation and Enforcement (“I&E”), hereby verify that the facts set forth in I&E Statement No. 1 PROPRIETARY and Non-Proprietary and I&E Exhibit No. 1 PROPRIETARY and Non-Proprietary filed in this proceeding are true and correct to the best of my knowledge, information and belief and I expect to be able to prove the same at an evidentiary hearing in this matter. This Verification is made subject to the penalties of 18 Pa.C.S. § 4904 relating to unsworn falsification to authorities.

/s/ Christopher Keller
Christopher Keller
Pennsylvania Public Utility Commission
Bureau of Investigation and Enforcement

Dated: 7/30/26