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October 30, 2026

VIA ELECTRONIC FILING

Matthew L. Homsher, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, 2nd Floor North
P.O. Box 3265
Harrisburg, PA 17105-3265

Re: Petition of PPL Electric Utilities Corporation for Approval of Its Non-Bypassable Customer Protection Transmission Rider, Elimination of Its Transmission Service Charge, Changes to Its Generation Supply Charges, Changes to Its Retail Tariff, and Changes to Its Electric Generation Supplier Coordination Tariff
Docket No. P-2026-3065185

Petition of PPL Electric Utilities Corporation for Waiver of Any and All Regulations Necessary to Implement the Company's Proposals
Docket No. P-2026-3065186

Petition of PPL Electric Utilities Corporation for Amendment of Its Default Service Program and Procurement Plan for the Period June 1, 2025, through May 31, 2029
Docket No. P-2024-3047290

Pennsylvania Consumer Advocate v. PPL Electric Utilities Corporation
Docket No. C-2026-3065756

Dear Secretary Homsher:

Attached for filing is PPL Electric Utilities Corporation's Prehearing Conference Memorandum in the above-referenced proceedings.

Copies will be provided as indicated on the Certificate of Service.

Respectfully submitted,



Megan E. Rulli

MER/sll
Attachments

cc: Honorable John M. Coogan (*via email, w/Attachments*)
Honorable Erin L. Gannon (*via email, w/Attachments*)
Certificate of Service

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing has been served upon the following persons, in the manner indicated, in accordance with the requirements of 52 Pa. Code § 1.54 (relating to service by a participant).

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Dated: October 30, 2026

Megan E. Rulli

BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION

Petition of PPL Electric Utilities Corporation for Approval of Its Non-Bypassable Customer Protection Transmission Rider, Elimination of Its Transmission Service Charge, Changes to Its Generation Supply Charges, Changes to Its Retail Tariff, and Changes to Its Electric Generation Supplier Coordination Tariff	:	Docket No. P-2026-3065185
Petition of PPL Electric Utilities Corporation for Waiver of Any and All Regulations Necessary to Implement the Company's Proposals	:	Docket No. P-2026-3065186
Petition of PPL Electric Utilities Corporation for Amendment of Its Default Service Program and Procurement Plan for the Period June 1, 2025, through May 31, 2029	:	Docket No. P-2024-3047290
Pennsylvania Consumer Advocate	:	
v.	:	Docket No. C-2026-3065756
PPL Electric Utilities Corporation	:	

PREHEARING CONFERENCE MEMORANDUM OF
PPL ELECTRIC UTILITIES CORPORATION

TO ADMINISTRATIVE LAW JUDGES JOHN M. COOGAN AND ERIN L. GANNON:

PPL Electric Utilities Corporation ("PPL Electric" or the "Company") hereby files this Prehearing Conference Memorandum in accordance with the Prehearing Conference Orders issued

by Administrative Law Judges John M. Coogan and Erin L. Gannon (the "ALJs") on October 20, 2026, in the above-captioned proceedings, and states as follows:

I. INTRODUCTION

A. PPL ELECTRIC'S CPTR PETITION

On September 14, 2026, PPL Electric filed a Petition requesting that the Commission approve: (1) the Company's non-bypassable Customer Protection Transmission Rider ("CPTR") to recover all Network Integration Transmission Service ("NITS") costs and certain other transmission costs and to allocate certain network upgrade costs to Rate LP-6; (2) the elimination of the Transmission Service Charge ("TSC"); (3) changes to the Generation Supply Charges to include the costs currently recovered under the TSC that will not be recovered through the CPTR, along with the associated net over or undercollection balance; (4) the proposed amendment of PPL Electric's existing Default Service Program and Procurement Plan ("DSP VI") to incorporate the programmatic and process changes that are necessary to implement the non-bypassable CPTR, elimination of the TSC, and the changes to its Generation Supply Charges; (5) the Company's changes to its Retail Tariff, Electric Pa. P.U.C. No. 202 ("Retail Tariff"), and its Electric Generation Supplier Coordination Tariff, Electric Pa. P.U.C. No. 2S ("Supplier Tariff") that are needed to implement the non-bypassable CPTR, eliminate the TSC, and make the changes to the Generation Supply Charges, as set forth in the *pro forma* Retail and Supplier Tariff supplements; and (6) waivers of any and all Commission regulations that are needed to implement PPL Electric's proposals ("CPTR Petition").[1]

On September 21, 2026, the Office of Small Business Advocate ("OSBA") filed a Notice of Appearance.

[1] The CPTR Petition is docketed at Docket No. P-2026-3065185, the Petition to Amend the Company's DSP VI is docketed at Docket No. P-2024-3047290, and the Petition for Waiver is docketed at Docket No. P-2026-3065186.

On October 2, 2026, the Office of Consumer Advocate ("OCA") filed Public Statement and Answer with New Matter to the CPTR Petition and the OSBA filed a Notice of Intervention, Public Statement, and Verification.

On October 7, 2026, the Coalition for Affordable Utility Services and Energy Efficiency in Pennsylvania ("CAUSE-PA") filed a Petition to Intervene and Answer to the CPTR Petition.

On October 8, 2026, the Regenerative Energy Initiative ("REI") filed a Petition to Intervene.

On October 14, 2026, a Prehearing Conference Notice and a Prehearing Conference Order were issued, assigning the CPTR Petition to Administrative Law Judges John Coogan and Erin L. Gannon (the "ALJs") and scheduling the Prehearing Conference for Tuesday, November 3, 2026, at 10:00 AM.

On October 20, 2026, a second Prehearing Conference Notice was issued, stating that the Prehearing Conference for the CPTR Petition would be held contemporaneously with the Prehearing Conference for the Formal Complaint filed by OCA against PPL Electric, due to the anticipated overlapping of issues and parties in both proceedings. The second Prehearing Conference Notice also stated that issues related to and the potential for consolidation would be discussed at the Prehearing Conference.

On October 21, 2026, the PP&L Industrial Customer Alliance ("PPLICA") filed an Answer to the CPTR Petition.

On October 22, 2026, the Environmental Defense Fund ("EDF"), Natural Resources Defense Council ("NRDC"), and Citizens for Pennsylvania's Future ("PennFuture") (collectively, the "Environmental Intervenors") filed Petitions to Intervene.

Also on October 22, 2026, PPL Electric filed its Answer to OCA's New Matter.

On October 23, 2026, Governor Josh Shapiro, Constellation Energy Generation, LLC ("CEG") and Constellation NewEnergy, Inc. ("CNE") (collectively, "Constellation"), Citizens' Electric Company of Lewisburg, PA ("Citizens"), and Amazon Data Services, Inc. ("Amazon") filed Petitions to Intervene. In addition, the Retail Energy Supply Association ("RESA") also filed a Petition to Intervene and Answer to the CPTR Petition.

B. OCA'S FORMAL COMPLAINT

On October 6, 2026, the OCA filed a Formal Complaint against PPL Electric at Docket No. C-2026-3065756 ("1309 Complaint" or "Complaint"). In its Complaint, OCA alleges, *inter alia*, that PPL Electric's existing tariff provisions governing the interconnection and provision of service to large load data center customers are unjust, unreasonable, unduly preferential, and/or unduly discriminatory and that PPL Electric is providing unreasonable, unreliable, and/or inadequate service to existing customers related to issues of resource adequacy and transmission cost recovery and allocation.

On October 7, 2026, CAUSE-PA filed an Answer to OCA's Complaint and a Petition to Intervene.

On October 8, 2026, PPL Electric filed an Unopposed Motion for Extension of Time to File Responsive Pleadings, seeking additional time to file responsive pleadings to OCA's Complaint.

On October 15, 2026, Governor Josh Shapiro filed a Petition to Intervene.

On October 19, 2026, OCA provided notice that it intended to file an Amended Complaint.

On October 20, 2026, a Prehearing Conference Notice and a Prehearing Conference Order were issued, assigning the OCA Complaint to and the ALJs scheduling the Prehearing Conference for Tuesday, November 3, 2026, at 10:00 AM. The Prehearing Order stated that the Prehearing Conference for the OCA Complaint would be held contemporaneously with the Prehearing

Conference for the CPTR Petition, due to the anticipated overlapping of issues and parties in both proceedings. The Prehearing Conference Notice also stated that issues related to and the potential for consolidation would be discussed at the Prehearing Conference.

On October 21, 2026, OCA filed an Amended Complaint.

Also on October 21, 2026, the ALJs granted PPL Electric's Unopposed Motion for Extension of Time to File Responsive Pleadings.

On October 22, 2026, PPLICA filed a Petition to Intervene.

On October 23, 2026, Erika Cook and John Zola filed a Petition to Intervene.

On October 27, 2026, REI filed a Petition to Intervene, and OSBA filed a Notice of Intervention, Public Statement, and Verification.

On October 28, 2026, the Environmental Intervenors filed a Petition to Intervene.

Also on October 28, 2026, the Commission formally served PPL Electric with OCA's Amended Complaint. The accompanying Secretarial Letter stated that answers would be due within 20 days from receipt of the letter. Accordingly, PPL Electric's responsive pleadings to the Amended Complaint are due by November 17, 2026.

On October 29, 2026, RESA filed a Petition to Intervene.

II. SERVICE OF DOCUMENTS

PPL Electric's attorneys in this proceeding are Michael J. Shafer, Esquire, David B. MacGregor, Esquire, Devin T. Ryan, Esquire, Lindsay A. Berkstresser, Esquire, Megan E. Rulli, Esquire, Hayley E. Wilburn, Esquire, and Emily S. Grecu, Esquire. Please list Devin T. Ryan on the service list on behalf of PPL Electric. The lead representative on behalf of PPL Electric for purposes of the prehearing conference will be Mr. Ryan. Mr. Ryan's contact information is as follows:

Devin T. Ryan, Esquire
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PPL Electric also requests that Mr. Shafer (mjshafer@pplweb.com), Mr. MacGregor (dmacgregor@postschell.com), Ms. Berkstresser (lberkstresser@postschell.com), Ms. Rulli (mrulli@postschell.com), Ms. Wilburn (hwilburn@postschell.com), and Ms. Grecu (egrecu@postschell.com) be included on all electronic mail sent in this proceeding, along with Michelle L. Bartolomei (mlbartolomei@pplweb.com), Thomas Connolly (tconnolly@postschell.com), and Brittney Corey (bcorey@postschell.com).

PPL Electric's attorneys are authorized to accept service on behalf of PPL Electric in this proceeding. PPL Electric requests that the Commission and all parties of record serve copies of all discovery requests and answers, correspondence, Commission Orders, and any other documents issued in this proceeding on its attorneys.

III. CONSOLIDATION

On October 29, 2026, PPL Electric filed a Motion to Consolidate and Petition for Waiver ("Motion") at the above-captioned dockets, requesting: (1) that the CPTR Petition and 1309 Complaint proceedings be consolidated; (2) waiver of the 9-month deadline contained in Section 54.185(b) of the Commission's regulations (related to the review and disposition of proposed amendments to default service program and procurement plans); and (3) that the July 29, 2027 public meeting date be used for the purpose of developing the litigation schedule. As explained more fully in the Company's Motion, PPL Electric believes that consolidation of the proceedings will promote the timely, efficient, and consistent resolution of both matters, considering the common issues of law and fact raised in both proceedings. Specifically, both proceedings raise

issues and request relief related to, *inter alia*: (1) the terms and conditions of PPL Electric's Rate LP-6; (2) the terms and conditions of PPL Electric's existing Supplier Tariff; (3) the recovery of default service costs under PPL Electric's existing DSP VI; and (4) the allocation and recovery of large-load-driven transmission costs.

The Company's Motion also requests a waiver of Section 54.185(b) of the Commission's regulations, which imposes a 9-month deadline for review and disposition of PPL Electric's request to amend its DSP VI. Waiver of Section 54.185(b) of the Commission's regulations will allow the ALJs and the parties to establish a reasonable litigation schedule for these proceedings. PPL Electric maintains that waiver of this deadline is within the Commission's authority[2] and will not prejudice any party because it will extend the procedural schedule to accommodate the statutory deadline triggered by OCA's Complaint and the slightly longer timeline will promote a full development of the evidentiary record.

Prior to filing its Motion and this Prehearing Memorandum, PPL Electric consulted with the other parties to both the CPTR Petition and 1309 Complaint proceedings about the relief requested in this Motion. To date, PPL Electric is unaware of any parties that oppose the Company's requested relief.

IV. ISSUES

A. CPTR PETITION

PPL Electric intends to demonstrate that its proposals to implement the non-bypassable CPTR, eliminate the TSC, change Generation Supply Charges, amend its existing DSP VI, and change to its Retail Tariff and Supplier Tariff, are just and reasonable, and in conformity with the regulations or orders of the Commission. *See* 66 Pa. C.S. §§ 315, 1301(a), 1307(a). Regarding

[2] *See* 66 Pa. C.S. § 501(a)-(b); 52 Pa. Code § 5.43.

the proposed amendments to the existing DSP VI, PPL Electric intends to show that its default service rates are not subsidized by another class. *Id.* § 2807(e)(7).

B. OCA'S 1309 COMPLAINT

In its 1309 Complaint, OCA has the burden to demonstrate that: (1) PPL Electric's existing rates are unjust, unreasonable, and/or unduly discriminatory or preferential in violation of Sections 1301 and 1304 of the Public Utility Code, 66 Pa. C.S. §§ 1301, 1304; (2) that PPL Electric's existing service is inadequate, unreasonable, unreliable and/or unduly preferential in violation of Sections 1501 and 1502 of the Public Utility Code, 66 Pa. C.S. §§ 1501, 1502. As the challenger to existing rates, OCA "carries a very heavy burden to prove that the facts and circumstances have changed so drastically as to render the application of the tariff provision unreasonable."[3]

V. WITNESSES

Below is a list of the witnesses that PPL Electric intends to call in these proceedings and the subject areas of their testimony. Further definition of the issues will be developed during the course of the proceedings, as the Company continues to review and analyze the OCA's Amended Complaint filed on October 21, 2026, that the Commission formally served on PPL Electric on October 28, 2026. PPL Electric reserves the right to call additional witnesses, present testimony, or both, on additional issues and subject matter that may arise during the course of these proceedings.

[3] *Shenango Twp. Bd. of Supervisors v. Pennsylvania PUC*, 686 A.2d 910, 914 (Pa. Cmwlth. 1996) (citing *Zucker v. Pennsylvania Public Utility Com.*, 401 A.2d 1377 (Pa. Cmwlth. 1979)); *see also Kossman v. Pennsylvania PUC*, 694 A.2d 1147, 1151 (Pa. Cmwlth. 1997) (stating that "tariff provisions that have been properly submitted to and approved by the Commission are prima facie reasonable.").

Stmt No.	Witness	Summary of Issues Addressed
1	Bethany L. Johnson Senior Director of Regulatory PPL Services Corporation 827 Hausman Road Allentown, PA 18104	Overview of Filing and Testimony Reasons for Approving the Company's Petition Response to OCA's 1309 Complaint
2	Cynthia S. Fang Director, Atrium Economics 10 Hospital Center Commons, Suite 400 Hilton Head Island, SC 29926	Regulatory Framework for Transmission Cost Recovery Large-Load Cost-Allocation and Customer Protection Transmission Cost Allocation CPTR Allocations and Rates
3	Amanda Rumsey Manager, RTO and Federal Regulatory Policy PPL Services Corporation 827 Hausman Road Allentown, PA 18104	FERC Filings Upcoming PJM Changes
4	Gary M. Hartman Manager, Load Analytics & ISO Settlement PPL Services Corporation 827 Hausman Road Allentown, PA 18104	Network Integration Transmission Service (NITS) Transmission Costs Included in the CPTR
5	Michael Sullivan Manager, C.S. Innovation Delivery PPL Services Corporation 827 Hausman Road Allentown, PA 18104	Customer Billing Customer Service and Communications EGS Impacts
6	Joseph Lookup Vice President – Transmission and Distribution Planning and Asset Management PPL Services Corporation 827 Hausman Road Allentown, PA 18104	PPL Electric's Transmission Service and Assets Existing and Proposed Allocation of Transmission Costs Customer Protections

7	Jonathan Whitehouse Senior Director, Customer Technology PPL Corporation 820 West Broadway Louisville, KY 40202	Information Technology

VI. DISCOVERY

Based on the litigation schedule to be adopted in this proceeding, UGI Gas proposes the following modifications to the standard timelines for discovery set forth in the Commission's regulations as necessary or appropriate.

a) Answers to written interrogatories and requests for document production, entry for inspection, or other purposes shall be served in-hand within ten (10) calendar days of service.

b) Objections to interrogatories and/or requests for production shall be communicated orally to the propounding party within three (3) calendar days of service of the interrogatories; unresolved objections shall be served in writing to the propounding party within five (5) calendar days of service of the interrogatories and/or requests for production.

c) Motions to dismiss objections and/or direct the answering of interrogatories and/or requests for production shall be filed within five (5) business days of service of written objections.

d) Answers to motions to dismiss objections and/or answering of interrogatories and/or requests for production shall be filed within three (3) business days of service of such motions.

e) Requests for admissions will be deemed admitted unless answered within ten (10) calendar days or objected to within five (5) calendar days of service.

f) Answers to on-the-record data requests shall be served in-hand within five (5) calendar days of the requests.

g) Any discovery or discovery-related pleadings (such as objections, motions, and answers to same) served after served after 4:30 p.m. Monday through Thursday or after 1:30 p.m. on a Friday or the day before a holiday will be deemed to have been served on the next business day for purposes of calculating the due date for any responsive filing.

PPL Electric further proposes that the following modifications take effect as of the date of service of rebuttal testimony in this matter.

a) Answers to interrogatories and responses to requests for document production, entry for inspection, or other purposes shall be served within five (5) calendar days of service of the interrogatories or requests for production.

b) Objections to interrogatories and/or requests for production shall be communicated orally to the propounding party within two (2) calendar days of service; unresolved objections shall be served on the propounding party in writing within three (3) calendar days of service of the interrogatories and/or requests for production.

c) Motions to dismiss objections and/or direct the answering of interrogatories and/or requests for production shall be filed within three (3) business days of service of written objections.

d) Answers to motions to dismiss objections and/or direct the answering of interrogatories and/or requests for production shall be filed within three (3) business days of service of such motions.

e) Requests for admission shall be deemed admitted unless answered or objected to within three (3) calendar days of service.

f) Discovery requests and discovery related pleadings (such as objections, motions, and answers to same) served after 4:30 p.m. Monday through Thursday or after 1:30 p.m. on a Friday or the day preceding a holiday shall be deemed to have been served on the next business day.

PPL Electric also encourages the use of informal discovery to expedite the discovery process.

In addition, PPL Electric proposes that parties serving any testimony either: (a) include with each piece of testimony the electronic workpapers, cited studies, and other documents relied on by the witness in preparing their testimony; or (b) provide the parties with the same in workable electronic format within two (2) business days of the testimony being served.

Finally, PPL Electric will post all its discovery responses to a secure file transfer portal maintained by Post & Schell, P.C. (*i.e.*, "OneDrive"), to which the parties will be given access. PPL Electric will file and serve a letter notifying the parties when the applicable discovery responses have been posted to the OneDrive website. Once posted, parties will be able to access, review, download, and/or print the discovery responses as needed, subject to any conditions in stipulated protective agreements or a protective order entered in this proceeding. Access has been provided to each party that has appeared or intervened in this matter as of the date of this prehearing memorandum.

VII. PROTECTION OF CONFIDENTIAL INFORMATION

PPL Electric intends to submit a Motion for Protective Order for consideration by the ALJs. The Company will seek the concurrence of the other parties as to the form of the Protective Order before submitting the Motion.

VIII. LITIGATION SCHEDULE

PPL Electric has discussed the schedule with the intervening parties to both proceedings. Based on those discussions, the Company proposes the following consolidated schedule be adopted, based on a July 29, 2027 public meeting date:

Prehearing Conference	November 3, 2026
All Parties' Direct Testimony	January 14, 2027
Rebuttal Testimony	February 12, 2027
Surrebuttal Testimony	March 5, 2027
Rejoinder Testimony[4]	March 11, 2027
Hearings	March 16-18, 2027
Main Briefs	April 8, 2027
Reply Briefs	April 23, 2027

The parties have also discussed an alternative consolidated schedule based on a June 10, 2027 public meeting date:

Prehearing Conference	November 3, 2026
All Parties' Direct Testimony	December 10, 2026
Rebuttal Testimony	January 7, 2027
Surrebuttal Testimony	January 28, 2027

[4] The schedule anticipates that Rejoinder will be limited to PPL Electric's submission of Rejoinder Testimony addressing the CPTR Petition and OCA's submission Rejoinder Testimony addressing the OCA Complaint.

Written/Oral Rejoinder Testimony[5]	February 2, 2027
Hearings	February 4-5, 2027
Main Briefs	February 22, 2027
Reply Briefs	March 5, 2027

It is PPL Electric's understanding that no party objects to either of the proposed schedules and that the parties' preference is to adopt the procedural schedule based on the July 29, 2027 public meeting date.

IX. PUBLIC INPUT HEARINGS

It is PPL Electric's understanding that OCA is proposing that public input hearings be held in these matters. The Company does not oppose the holding of two in-person public input hearings. Also, to the extent that public input hearings are held, the Company supports holding the public input hearings in advance of the due date for other parties' direct testimony, so that the testimony provided at the public input hearings can be reflected in other parties' direct testimony.

X. SETTLEMENT DISCUSSIONS

To date, no settlement discussions have been held. However, PPL Electric is willing to work with the parties in an effort to resolve these proceedings through settlement.

[5] The schedule anticipates that Rejoinder will be limited to PPL Electric's submission of Rejoinder Testimony addressing the CPTR Petition and OCA's submission Rejoinder Testimony addressing the OCA Complaint.

Respectfully submitted,



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Dated: October 30, 2026

Attorneys for PPL Electric Utilities Corporation